



***Senior and Disability Services Program (SDS)  
Community Services Program (CSP)  
Budget Basics***

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# ***SDS: Major Funding Streams***

Medicaid and Supplemental Nutrition Assistance Programs

Older Americans Act (OAA)

State General Funds

Local Revenue



# *Department of Human Services*

## *Contract*

The majority of SDS funds are managed through one large biennial contract between OCWCOG and Oregon's DHS, which allocates pass through dollars from Federal programs as well as State General Funds.

Funds are dispersed related to OCWCOG's two roles:

- Type B Transfer Agency
- Area Agency on Aging (AAA)



# *Medicaid Type B Transfer Agency*

The Work Normally Done by APD Offices  
Medicaid, SNAP, APS and Foster Home Licensing

The allocation is determined statewide

- Caseload Forecasting
- Workload Model (side note: HB3189)

Once the money comes in the door

- The perk of local control
- Where the Councils can provide input



# *Area Agency on Aging*

## Older Americans Act (OAA) and Oregon Project Independence (OPI)

Funding is determined in two primary ways:

- Federal: Based on state populations of older individuals
- State: Base rate, land area, population (not a straight people 60+ number)

Impact of Councils' input:

- Continued advocacy for local control and flexibility
- Identification of priorities for additional funds
- Oversight of contracts



# Titles and Parts of the OAA

## Title III - Grants for State and Community Programs on Aging

- Part A: General Provisions
- Part B: Supportive Services
- Part C: Nutrition Services
- Part D: Disease Prevention & Health Promotion Services
- Part E: National Family Caregiver Support Program

## Title VII: Allotments for Vulnerable Elder Rights Protection Activities



# ***CSP: Major Funding Streams***

- Federal Grants
- Older Americans Act (OAA), Title XIX, USDA
- Contracts
- Grants
- Match revenue
- Fundraising
- Program revenue



# *Use of OAA Funds*

How funds are used to support community programs today:

- Caregiver Classes and Support Groups
- Family Caregiver Respite
- Information and Assistance Call Center
- Legal Aid Services
- *Meals on Wheels (MOW)*
- Regional Health Education Hub
- Tomando Control de su Salud
- Wisdom Warriors



# ***State General Funds Program(s)***

Additional programs OCWCOG administers under contract to the State of Oregon

- Employee Resource Connection
- Evidence Based Health Promotion
- No Wrong Door - Options Counseling
- *Money Management Program (MMP)*
- Program to Encourage Active and Rewarding Lives (PEARLS)



# *Local Revenue*

- Dues
- Contracts
- Grants
- Fundraising
- Participants Fees (program revenue)
- Medicaid Match





*Thank you!*

Questions or Comments

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